



13th Annual Capital Link International Shipping Forum

Monday, April 1, 2019
The Metropolitan Club, New York City



IN PARTNERSHIP WITH




7:15 AM - 7:55 AM		REGISTRATION
MORNING SESSIONS (WEST LOUNGE - 1ST FLOOR)		
7:50 AM - 7:55 AM	Welcome Remarks	Mr. Nicolas Bornozis, President - Capital Link
7:55 AM - 8:05 AM	Opening Remarks	Mrs. Christa Volpicelli, Managing Director & Head of Maritime Investment Banking - Citi, Conference Co-Chairman
8:05 AM - 8:25 AM	A US Equity Market Update	Mr. Tobias Levkovich, Managing Director - Citi
8:25 AM - 9:05 AM	Dry Bulk Shipping Sector <i>Panel Discussion</i>	<p>Moderator: Mr. Randy Giveans, Maritime Shipping Group Head, Equity Analyst – Jefferies LLC</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Gary Vogel, CEO and Director - Eagle Bulk Shipping (NASDAQ:EGLE) • Mr. John Wobensmith, CEO - Genco Shipping & Trading Limited (NYSE:GNK) • Mr. Polys Hajioannou, CEO - Safe Bulkers, Inc. (NYSE:SB) • Mr. Robert Bugbee, President - Scorpio Bulkers Inc. (NYSE:SALT) • Mr. Stamatias Tsantanis, Chairman & CEO - Seenergy Maritime Holdings (NASDAQ:SHIP)
MORNING KEYNOTE ADDRESS		
9:05 AM - 9:20 AM	<p>“The Efficiency & Cost Challenge – Capitalizing on Innovation”</p>  <p>Mr. Knut Ørbeck-Nilssen, CEO - DNV GL – Maritime</p>	
9:20 AM - 10:20 AM	IMO - 2020 & Beyond Roundtable <i>Panel Discussion</i>	<p>Moderator: Mr. John Keough, Partner - Clyde & Co</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Joseph E.M. Hughes, Chairman & CEO – The American Club • Mr. John LaRese, Technical Liaison Manager – ExxonMobil Marine Fuels • Mr. Ioannis Zafirakis, Director, Chief Strategy Officer and Secretary - Diana Shipping (NYSE:DSX) • Mr. Frederick J. Kenney, Director of Legal and External Affairs - International Maritime Organization (IMO) • Mr. Hamish Norton, President - Star Bulk Carriers Corp. (NASDAQ:SBLK) • Mr. Roger Holm, President Marine Business & EVP, Wartsila – Wartsila (NASDAQ:WRTBY)



MORNING SESSIONS (WEST LOUNGE - 1ST FLOOR)			
10:20 AM – 10:55 AM	Shipping & Bank Finance Panel Discussion		<p>Moderator: Mr. John F. Imhof Jr., Shareholder – VedderPrice</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Lu Zhendong, Deputy Head of Shipping – Bank of Communications Financial Leasing Co., Ltd. • Mr. Shreyas Chipalkatty, Managing Director - Global Shipping, Logistics and Offshore – Citigroup • Mr. Tor Ivar Hansen, Managing Director– DNB Markets, Inc. • Mr. Martijn Van Tuijl, Managing Director, Shipping Finance - Western Hemisphere - DVB Bank • Mr. Bill Guo, Executive Director - ICBC Financial Leasing
10:55 AM – 11:10 AM	Raising Capital in Hong Kong and the Greater Bay Area		Mr. Benjamin Wong, Head of Transport & Industrial – InvestHK
MORNING SESSIONS (West Lounge - 1st Floor)		MORNING SESSIONS (Library - 2nd floor)	
11:10 AM – 11:40 AM	New & Alternative Sources of Finance for Shipping Panel Discussion	<p>Moderator: Mr. Daniel Rodgers, Partner – Watson Farley Williams</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Harris Antoniou, CEO - Amsterdam Trade Bank • Mr. Andreas Røde, Head of Business Development and M&A – Ocean Yield (OCY:NO) • Mr. Michael Kirk, Managing Director – RMK Maritime • Mr. Michael Weisz, President – YieldStreet Marine Finance 	<p>Moderator: Mr. Peder Nicolai Jarlsby, Equity Analyst - Fearnley Securities AS</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Hans Feringa, CEO – Team Tankers International (TEAM:NO) • Mr. Bart Kelleher, Chief Strategy Officer - Chembulk Tankers • Mr. Bjørn Kristian Røed, Manager IR and Research - Odfjell SE (ODF:NO)



<p>11:40 AM – 12:15 PM</p>	<p>Shipping & Capital Markets Panel Discussion</p>	<p>Moderator: Mr. Edward Horton, Partner – Seward & Kissel</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Ms. Christa Volpicelli, Managing Director – Citi • Mr. Erik Helberg, CEO - Clarksons Platou Securities • Mr. Per Olav Karlsen, CEO & Managing Partner – Cleaves Securities AS • Mr. Rikard Vabo, Head of Corporate Finance – Fearnley Securities • Mr. Douglas Mavrinc, Managing Director - Jefferies LLC 	<p>LPG Shipping Sector Panel Discussion</p>	<p>Moderator: Mr. Fotis Giannakoulis, Executive Director - Morgan Stanley Research</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. John Lycouris, CEO - Dorian LPG (USA) LLC (NYSE:LPG) • Mr. Charles Maltby, CEO – Epic Gas (EPIC-ME:NO) • Ms. Kristen Holmquist, Forecasting Manager - Poten & Partners
<p>12:15 PM – 12:50 PM</p>	<p>Container Shipping Panel Discussion</p>	<p>Moderator: Mr. Donald McLee, Shipping Analyst – Berenberg Capital Markets</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Howard Finkel, Executive Vice President – COSCO Shipping Lines (North America) Inc. • Mr. Aristides Pittas, Chairman & CEO – Euroseas Ltd. (NASDAQ:ESEA); Chairman & CEO – Eurodry Ltd. • Mr. George Youroukos, Executive Chairman - Global Ship Lease (NYSE:GSL) • Mr. Cao Deambrosio, Managing Partner - Seamax Capital Management LLC 		
<p>LUNCHEON, KEYNOTE ADDRESS & AWARD PRESENTATION Presidents' Room - 3rd Floor</p>				
<p>1:00 PM – 2:00 PM</p>	<p style="text-align: center;">Welcome Remarks Mr. Christian Wetherbee Director - Airfreight, Surface & Shipping Research – Citi Research</p> <div style="display: flex; justify-content: space-around; align-items: center;">  <div style="text-align: center;"> <p>KEYNOTE ADDRESS “INTERTANKO – The Industry & Its Challenges - A view from the Chairman” Dr. Paolo d’Amico, Chairman – INTERTANKO; Executive Chairman & CEO – d’Amico International Shipping</p> <p>Introduced by: Mr. Nikolas Tsakos, CEO – Tsakos Energy Navigation (NYSE:TNP), Chairman – INTERTANKO 2014-2018</p> </div> </div>			




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<p>2:00 PM – 2:20 PM</p>	<p align="center">2019 CAPITAL LINK SHIPPING LEADERSHIP AWARD PRESENTATION</p> <div style="display: flex; justify-content: space-around; align-items: center;">  <div style="text-align: center;"> <p>Honoring Mr. C. Sean Day Chairman Emeritus of Teekay Corporation Chairman of Compass Diversified Holdings</p> <p>Introduced by: Mr. Richard DuMoulin President -Intrepid Shipping; Former Chairman - INTERTANKO</p> </div> </div>	
<p>AFTERNOON SESSIONS (West Lounge - 1st Floor)</p>		
<p>2:30 PM – 3:05 PM</p>	<p align="center">Crude Oil Tanker Shipping Sector Panel Discussion</p>	<p>Moderator: Mr. Christian Wetherbee, Director - Airfreight, Surface & Shipping Research – Citi Research</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Brian Gallagher, Head of Investor Relations - Euronav (NYSE: EURN) • Ms. Lois Zabrocky, CEO - International Seaways (NYSE:INSW) • Mr. Ted Petrone, Vice Chairman - Navios Corporation (NYSE:NNA) • Mr. Robert Burke, Partner & CEO - Ridgebury Tankers • Dr. Nikos P. Tsakos, CEO - Tsakos Energy Navigation (NYSE:TNP); Former Chairman – INTERTANKO 2014-2018
<p>3:05 PM – 3:40 PM</p>	<p align="center">Product Tanker Shipping Sector Panel Discussion</p>	<p>Moderator: Mr. Ben Nolan, Managing Director – Stifel Financial Corp.</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Anthony Gurnee, Founder and CEO – Ardmore Shipping Corporation (NYSE:ASC) • Mr. Carlos Balestra Di Mottola, CFO - d'Amico International Shipping S.A. (BIT:DIS) • Mr. Valentios (Eddie) Valentis, President/CEO - Pyxis Tankers (NASDAQ: PXS) • Mr. Robert Bugbee, President - Scorpio Tankers Inc. (NYSE:STNG)
<p>3:40 PM – 4:15 PM</p>	<p align="center">LNG Shipping Sector Panel Discussion</p>	<p>Moderator: Mr. Christian Wetherbee, Director - Airfreight, Surface & Shipping Research – Citi Research</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Harald Gurvin, CFO – FLEX LNG (FLNG:NO) • Mr. Andy Orekar, CEO – GasLog Partners (NYSE:GLOP) • Mr. Majed Limam, Manager - Poten & Partners



<p>4:15 PM – 5:00 PM</p>	<p>Consolidation, Growth and M&A in Shipping Today</p> <p>Panel Discussion</p>	<p>Moderator: Mr. Greg Chase, Partner - Reed Smith LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Jerry Kalogiratos, CEO & Director - Capital Product Partners L.P. (NASDAQ:CPLP) • Mr. Craig Stevenson, Jr., CEO - Diamond S Shipping (NYSE:DSSI) • Mr. Ian Webber, CEO – Global Ship Lease, Inc. (NYSE:GSL) • Mr. Pankaj Khanna, Member of BoD – Heidmar; Former CEO - Ocean Rig UDW • Mr. Hamish Norton, President - Star Bulk Carriers Corp. (NASDAQ:SBLK) • Mr. Chris Weyers, Managing Director – Head of Maritime Investment Banking – Stifel
<p>5:00 PM – 5:40 PM</p>	<p>Analysts Roundtable</p> <p>Panel Discussion</p>	<p>Moderator: Mr. Aristides Pittas, Chairman & CEO – Euroseas Ltd. (NASDAQ:ESEA); Chairman & CEO – Eurodry Ltd.</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Donald McLee, Shipping Analyst – Berenberg Capital Markets • Mr. Joakim Hannisdahl, Head of Research - Cleaves Securities AS • Mr. Randy Giveans, Maritime Shipping Group Head, Equity Analyst – Jefferies LLC • Mr. Fotis Giannakoulis, Executive Director - Morgan Stanley Research • Mr. Ben Nolan, Managing Director – Stifel Financial Corp.
<p>5:30 PM – 6:30 PM</p>	<p>COCKTAIL RECEPTION</p>	