

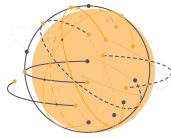
LEONTEQ

YOUR PROVIDER FOR INVESTMENT SOLUTIONS

Leonteq is a Swiss fintech company with a leading marketplace for structured investment solutions. Based on proprietary modern technology, the company offers derivative investment products and services. Leonteq acts as both a direct issuer of its own products and as a partner to other financial institutions. Leonteq further enables life insurance companies and banks to produce capital-efficient, unit-linked pension products with guarantees.



Leading issuer of SIX-listed yield enhancement products



Servicing over 1,000 client yearly in more than 50 markets



FINMA regulated



14 offices in 13 countries



~520 FTEs expert staff from >50 nations



Listed at SIX with CHF 1.3 billion market capitalisation

OUR USP'S

CUTTING EDGE TECHNOLOGY

- State of the art technology
- Click 'n' trade platform
- Automated lifecycle management
- Extensive risk assessment
- Full white-labelling capabilities

LARGE UNIVERSE OF STRUCTURED PRODUCT

- 400+ product variations
- Thousands of underlyings

FLEXIBILITY TO TAILOR TO INDIVIDUAL NEEDS

- Competitive pricing and customized complex structures
- Low minimum investment size
- MiFID II and FinSA-compliant documentation

MULTI-ISSUER PLATFORM

- >30 issuers
- Best option price from 7 leading investment banks via SHIP

FACTS AND FIGURES (2021 VS 2020)

Total operating income
(CHFm)

417.8

+78%



Net profit
(CHFm)

155.7

+290%



Capital base
(CHFm)

873.6

+21%



Platform assets
(CHFbn)

16.0

+13%



Turnover
(CHFbn)

28.9

+9%



Client transactions processed

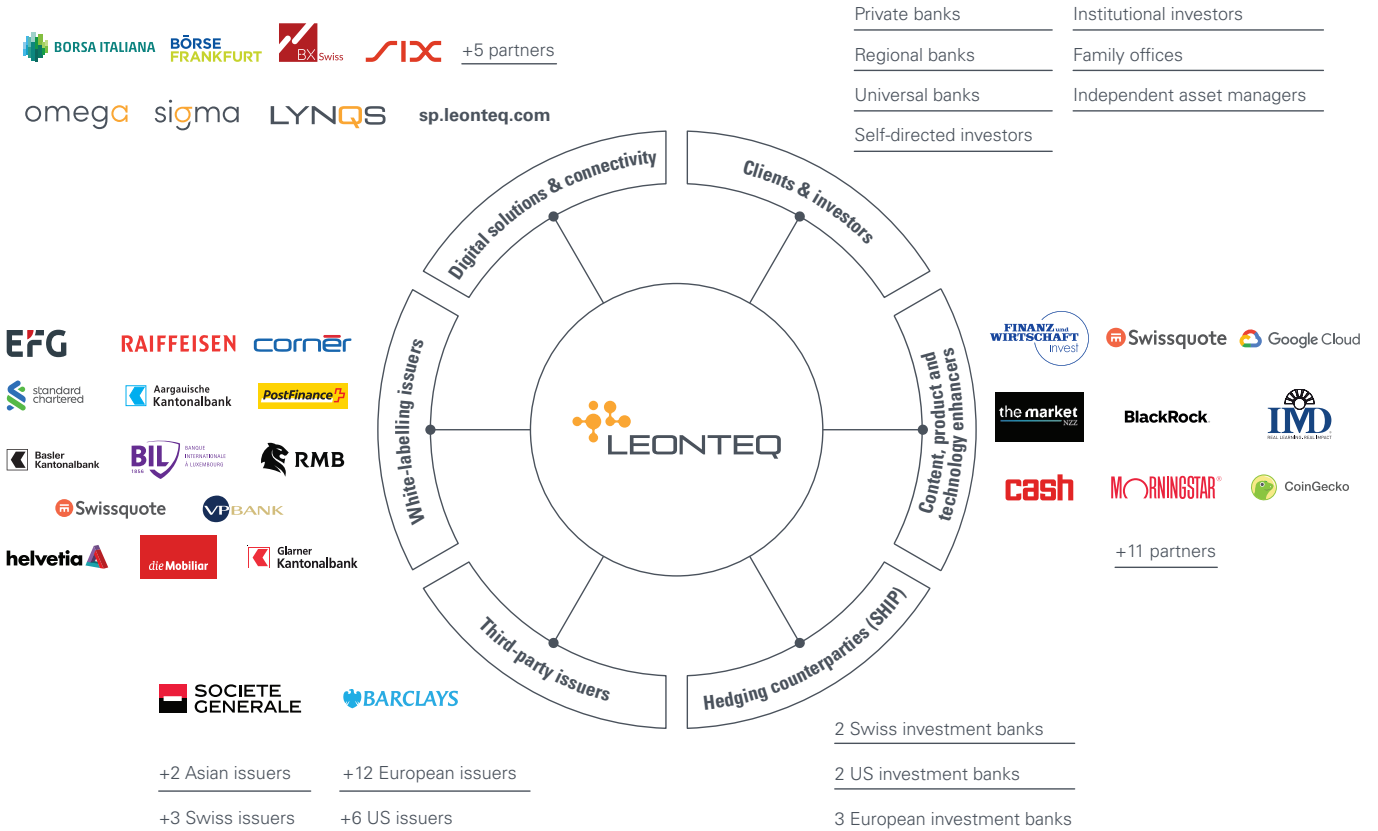
264,213

+28%



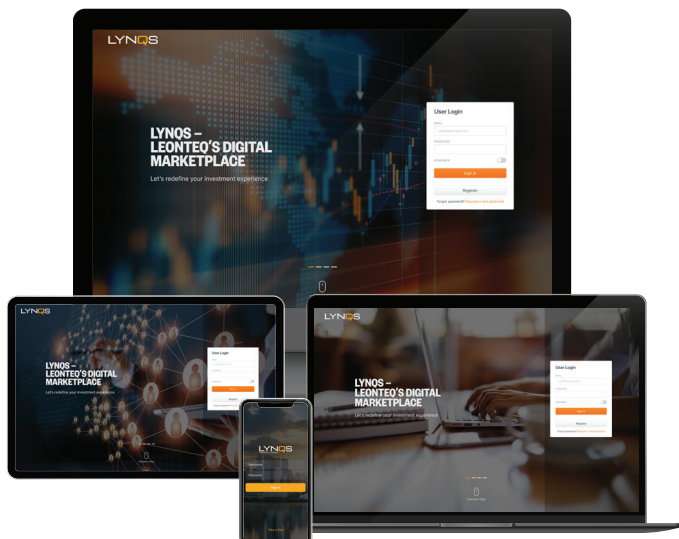
ECOSYSTEM FOR INVESTMENT SOLUTIONS

Leonteq connects and collaborates with local and global players within the financial service sector through its unique ecosystem for investment solutions.



LYNQs

LynQs is Leonteq's one stop-shop for structured products which provides its users digital access to the world of derivative investment solutions.



- INVESTMENT IDEAS**
Latest trends and daily updated investment ideas prepared by Leonteq's leading structuring team
- QUOTE**
Click 'n' trade tailor-made investment products from more than 10 renowned issuers to fit any investment need
- PORTFOLIO**
Comprehensive overview of structured products portfolios and lifecycle management across all issuers
- AMC**
Single entry point to manage index strategies and easy access to instructions and reporting
- ACADEMY**
IMD/Leonteq online education course "Investing in Structured Products"
- MOBILE APP**
The power of LynQs on a mobile app

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