

7:30 – 8:00 AM

REGISTRATION

WEST LOUNGE – 1st Floor

OPENING REMARKS

8:00 – 8:10 AM

Mr. Nicolas Bornozis, President – Capital Link, Inc.
Mr. Theodore Jadick, Managing Director, CEO & President – DNB Markets; Conference Chairman

SHIPPING MARKETS PRESENTATION

8:10 – 8:25 AM

Mr. Jorgen Lian, Head of Shipping Equity Research - DNB Markets

LNG SHIPPING SECTOR

Moderator: Mr. Michael Webber, CFA, Managing Partner | Energy Infrastructure - Webber Research & Advisory

8:30 – 9:10 AM

Panelists:

- **Mr. Richard Tyrrell, CEO - Cool Co (CLCO)**
- **Mr. Arthur Regan, CEO – Energos Infrastructure**
- **Mr. Oystein M. Kalleklev, CEO – FLEX LNG (FLNG)/ Avance Gas Holding Ltd. (NO: AGAS)**

WEST LOUNGE – 1st Floor

ALL ABOUT CARBON AND THE RACE TO ZERO

Moderator: Ms. Filana Silberberg, Partner - WFW

Panelists:

- **Mr. Jan-Willem van den Dijssel, Americas Lead – Cargill Inc.**
- **Mr. Richard Tao, Business Development Leader, Maritime Advisory Americas – DNV**
- **Mr. Hauke Kite-Powell, SVP for Decarbonization – Marsoft Inc.**
- **Mr. Randy Giveans, EVP - Investor Relations & Business Development – Navigator Holdings (NVGS)**
- **Mr. Hamish Norton, President – Star Bulk Carriers Corp. (SBLK)**

9:15 – 9:55 AM

LIBRARY – 2nd Floor

JONES ACT

Moderator: Mr. Andrew Shohet, Senior Vice President, Ocean Industries – DNB

Panelists:

- **Mr. Keegan Plaskon, Director, Business Development, North America – ABS**
- **Mr. Deepak Arora, Chief Strategy Officer – Crowley Maritime**
- **Mr. John Hallmark, EVP Commercial and Strategy – Kirby Marine Transportation Group (KEX)**
- **Mr. Samuel Norton, President/CEO - Overseas Shipholding Group (OSG)**

WEST LOUNGE – 1st Floor

1X1 SESSION

10:00 – 10:20 AM



Mr. Robert Bugbee, President - Scorpio Tankers Inc. (STNG); President & Director - Eneti Inc. (NETI)



**Mr. Theodore Jadick
 Managing Director,
 CEO & President
 DNB Markets
 Conference Chairman**

WEST LOUNGE – 1st Floor		LIBRARY – 2nd Floor	
THE EVOLVING LANDSCAPE OF SHIPPING FINANCE – WHERE IS THE CAPITAL COMING FROM?		MARITIME TECHNOLOGY START-UPS	
<p>Moderator: Ms. Han Deng, Partner – Reed Smith LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Andrew Shohet, Senior Vice President, Ocean Industries – DNB • Mr. Evan Cohen, Managing Director & Group Head, Maritime Finance – First Citizens Bank • Mr. Jason Braunstein, Partner - Hudson Structured Capital Management Ltd • Mr. Erlend Sommerfelt Hauge, Co-Founder / Managing Director – Oceanis GmbH 		<p>Moderator: Ms. Marina Hadjipateras, Founder & General Partner – TMV</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Fabian Feldhaus, Managing Director & Co-Founder - Flagship Founders • Mr. Haymon Sinapius, Investment Manager - INNOPORT – Schulte Group • Mr. Sean Simons, Senior Associate - Newark Venture Partners 	
CAPITAL MARKETS, M&A, CONSOLIDATION		LPG SHIPPING SECTOR 11:10 – 11:50 AM	
<p>Opening Presentation: Ms. Cassandra Seier (Tok), CFA - Head of International Capital Markets - New York Stock Exchange</p> <p>Moderator: Mr. Keith Billotti, Partner – Seward & Kissel LLP</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Ms. Christa Volpicelli, Managing Director & Head of Maritime Investment Banking – Citi • Mr. Christopher C. Eitzen, Managing Director, Investment Banking - Clarksons Securities AS • Mr. Jae Kwon, Managing Director – DNB • Mr. Michael Kirk, Managing Director – RMK Maritime • Mr. Nikos Petrakakos, Senior Advisor – Decarbonization - Tufton Investment Management Ltd 		<p>Moderator: Mr. Omar Nokta, Lead Shipping Researcher – Jefferies</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Theodore Young, CFO – Dorian LPG (LPG) • Mr. Oystein M. Kalleklev, CEO – FLEX LNG (FLNG) / Avance Gas Holding Ltd. (NO: AGAS) • Mr. Randy Giveans, EVP - Investor Relations & Business Development – Navigator Holdings (NVGS) 	
WEST LOUNGE – 1st Floor			
ANALYST PANEL			
<p>Moderator: Mr. Robert Bugbee, President - Scorpio Tankers Inc. (STNG); President & Director - Eneti Inc. (NETI)</p> <p>Panelists:</p> <ul style="list-style-type: none"> • Mr. Gregory Lewis, Head of Maritime Research – BTIG • Mr. Frode Mørkedal, Managing Director, Equity Research - Clarksons Securities AS • Mr. Chris Robertson, Vice President - Deutsche Bank • Mr. Omar Nokta, Lead Shipping Researcher – Jefferies • Mr. Liam Burke, Managing Director – B Riley Securities 			

1:00 – 2:15 PM

LUNCHEON & KEYNOTE ADDRESS
PRESIDENT'S ROOM - 3rd Floor



INTRODUCTORY REMARKS
Dr. Nikolas P. Tsakos
CEO – **TEN Ltd. (TNP)**
Chairman – **INTERTANKO (2014-2018)**



KEYNOTE ADDRESS
Mr. Mark Ross
CEO – **Chevron Shipping**

WEST LOUNGE – 1st Floor

DRY BULK SHIPPING SECTOR

Moderator: Mr. Liam Burke, Managing Director – B Riley Securities

2:30 – 3:10 PM

Panelists:

- **Mr. Ioannis Zafirakis**, Chief Financial Officer & Chief Strategy Officer – **Diana Shipping Inc. (DSX)**
- **Mr. Gary Vogel**, Chief Executive Officer & Director – **Eagle Bulk Shipping Inc. (EGLE)**
- **Mr. John C. Wobensmith**, Chief Executive Officer – **Genco Shipping & Trading LTD (GNK)**
- **Mr. Hamish Norton**, President – **Star Bulk Carriers Corp. (SBLK)**

SHIPPING - INVESTOR'S PERSPECTIVE

Moderator: Mr. James Cirenza, Managing Director – DNB Markets Inc.

3:15 – 3:55 PM

Panelists:

- **Mr. James Berner**, Managing Director - **BlackRock**
- **Mr. Richard Diamond**, Principal - **Castlewood Capital Partners, LLC**
- **Mr. JP Geygan**, COO & SVP - **Global Value Investment Corp.**
- **Mr. David Marcus**, CEO - **Price Family Office, LLC**; Lead Portfolio Manager - **Evermore Global Value Fund**
- **Mr. Bob Robotti**, President and Chief Investment Officer - **Robotti & Company**

CRUDE OIL TANKER SHIPPING SECTOR

Moderator: Mr. Chris Robertson, Vice President - Deutsche Bank

4:00 – 4:40 PM

Panelists:

- **Ms. Lois Zabrocky**, CEO - **International Seaways (INSW)**
- **Mr. Robert Burke**, Partner & CEO – **Ridgebury Tankers**
- **Dr. Nikos P. Tsakos**, CEO – **TEN Ltd (TNP)**; Chairman – **INTERTANKO 2014-2018**

PRODUCT TANKER SHIPPING SECTOR

Moderator: Mr. Frode Mørkedal, Managing Director, Equity Research - **Clarksons Securities AS**

Panelists:

4:45 – 5:25 PM

- **Mr. Bart Kelleher**, CFO – **Ardmore Shipping Corporation (ASC)**
- **Mr. Mikael Skov**, Chief Executive Officer – **Hafnia (NO: HAFNI)**
- **Mr. Ted Petrone**, Vice Chairman – **Navios Corporation (NMM)**
- **Mr. Robert Bugbee**, President – **Scorpio Tankers Inc. (STNG)**; President & Director – **Enetl Inc. (NETI)**

5:30 – 6:30 PM

COCKTAIL RECEPTION