



7:15 - 7:55 AM

Registration

MORNING SESSIONS (West Lounge - 1st Floor)

7:55 - 8:00 AM

WELCOME REMARKS

Mr. Nicolas Bornozis, President - Capital Link

8:00 - 8:10 AM

OPENING REMARKS

Mrs. Christa Volpicelli, Managing Director & Head of Maritime Investment Banking - Citi, Conference Co-Chairman

8:10 - 8:30 AM

A U.S. EQUITY MARKET UPDATE

Mr. Scott T. Chronert, U.S. Equity Strategist & Global head of ETF Research – Citi

8:35 - 9:15 AM

DRY BULK SHIPPING SECTOR

Moderator:

Mr. Frode Morkedal, Managing Director, Equity Research – Clarksons

Panelists:

- **Mr. Costas Tsoutsoplides, CFO - Eagle Bulk Shipping (EGLE)**
- **Mr. John Wobensmith, CEO & Director - Genco Shipping & Trading Limited (GNK)**
- **Mr. Edward Buttery, Founder, CEO & Executive Director – Taylor Maritime Investments (TMI)**
- **Mr. Stamatis Tsantanis, Chairman & CEO - Seenergy Maritime Holdings Corp. (SHIP)**
- **Mr. Hamish Norton, President – Star Bulk Carriers (SBLK)**

9:20 - 9:40 AM

THE IMPACT OF CARBON INTENSITY INDICATOR (CII) ON VALUES

Mr. Simon Rowse, Head of Modelling and Data Science - VesselsValue

9:45 - 10:30 AM

SHIPPING & ENERGY TRANSITION – WHAT’S NEXT



INTRODUCTORY KEYNOTE REMARKS

**Mr. Knut Ørbeck-Nilssen
CEO - DNV Maritime**

PANEL DISCUSSION

Moderator: Mr. John Benson, Partner - Watson Farley & Williams

Panelists:

- **Mr. Mark O’Neil, CEO - Columbia Shipmanagement**
- **Mrs. Semiramis Paliou, CEO – Diana Shipping (DSX); President - HELMEPA**
- **Mr. Knut Ørbeck-Nilssen, CEO - DNV Maritime**
- **Dr. Loukas Barmparis, President – Safe Bulkers (SB)**

WEST LOUNGE (1st Floor)

LIBRARY (2nd Floor)

10:35 - 11:15 AM

SHIP FINANCE

RUSSIAN OIL PRICE CAP

Moderator: Mr. Michael Timpone, Partner - Seward & Kissel

Moderator: Mr. John Bradley, Shareholder – Vedder Price

Panelists:

Panelists:



- **Mr. Evan Cohen**, Managing Director & Group Head of Maritime Finance – **CIT**
- **Mr. Michael Parker**, Chairman, Global Shipping, Logistics & Offshore – **CITI**
- **Mr. Andrew Shohet**, Senior Vice President, Ocean Industries – **DNB**
- **Mr. Kevin Humphreys**, President – **Lloyd's Register America**
- **Mr. Daniel Tadros**, Chief Operating Officer – **American P&I Club**
- **Mr. Christos G. Papanicolaou**, Senior Vice President / Business Development – USA - **SIMPSON | SPENCE | YOUNG**
- **Mrs. Claire McCleskey**, Assistant Director, Office of Foreign Affairs (OFAC) - **U.S. Department of Treasury**

11:20 – 12:00 PM

INVESTING IN SHIPPING

Moderator: Mr. Robert Lustrin, Counsel, Transportation Industry Group – **Reed Smith**

Panelists:

- **Mrs. Christa Volpicelli**, Managing Director & Head of Maritime Investment Banking - **Citi**
- **Mr. Espen Lysdahl**, Co-Head, Shipping Investment Banking – **Clarksons**
- **Mr. Carl- Sigurd Synvis**, Head of Fund Management | Portfolio Manager— **Cleaves Securities AS**
- **Mr. Larry Glassberg**, Executive Managing Director, Co-Head of Investment Banking – **Maxim Group**

LPG SECTOR PANEL

Moderator: Mr. James Cirenza, Managing Director – **DNB Markets**

Panelists:

- **Mr. Anders Onarheim**, CEO – **BW LPG (NO: BWLPG)**
- **Mr. Theodore Young**, CFO – **Dorian LPG (LPG)**
- **Mr. Randy Giveans**, Head of Investor Relations and Business Development in North America - **Navigator Gas (NVGS)**

12:05 – 12:50 PM

LNG SECTOR

INTRODUCTORY KEYNOTE REMARKS



The State & Outlook of the LNG Market
Mr. Michael D. Tusiani
Chairman Emeritus
Poten & Partners

PANEL DISCUSSION

Moderator: Mr. Roy Bleiberg, V. P. Business Development, North America – **American Bureau of Shipping**

Panelists:

- **Mr. Jerry Kalogiratos**, CEO – **Capital Product Partners (CPLP)**
- **Mr. Richard Tyrell**, CEO – **Cool Co (CLCO)**
- **Mr. Karl Fredrik Staubo**, CEO – **Golar LNG (GLNG)**
- **Mr. Gordon Shearer**, Senior Advisor – **Poten & Partners**

OFFSHORE WIND PANEL

Moderator: Mr. James Doyle, Head of Business Development & Investor Relations – **ENETI (NETI)**

Panelists:

- **Mr. Turner Holm**, Managing Director – **Clarksons**
- **Mr. Ben Nolan**, Head of Maritime Research – **Stifel**
- **Mr. Charlie Papavizas**, Partner, Chair, Maritime Practice – **Winston & Strawn LLP**

LUNCHEON & KEYNOTE ADDRESS

Presidents' Room - 3rd Floor

1:00 – 2:20 PM

Welcome Remarks

Mr. Christian Wetherbee

Director - Airfreight, Surface & Shipping Research - **Citi Research**



KEYNOTE ADDRESS

Shipping And Energy In The Context Of Transition And Disrupted Global Markets



H.E. Geoffrey R. Pyatt
Assistant Secretary, Bureau of
Energy Resources
U.S. Department of State



Mrs. Lois Zabrocky
Chief Executive Officer
International Seaways (INSW)

AFTERNOON SESSIONS

West Lounge - 1st Floor

2:30 – 3:10 PM

ANALYST ROUNDTABLE

Moderator: Mr. Jerry Kalogiratos, CEO – Capital Product Partners (CPLP)

Panelists:

- **Mr. Christian Wetherbee**, Director - Airfreight, Surface & Shipping Research – **Citi Research**
- **Mr. Frode Morkedal**, Managing Director, Equity Research – **Clarksons**
- **Mr. Omar Nokta**, Managing Director, Marine Shipping Equity Analyst – **Jefferies**
- **Mr. Ben Nolan**, Head of Maritime Research – **Stifel**
- **Mr. Tate Sullivan**, Managing Director & Partner, Head of Maritime Research – **Maxim Group**

3:15 – 3:55 PM

CONTAINER SHIPPING SECTOR

Moderator: Mr. Tate Sullivan, Managing Director & Partner, Head of Maritime Research – **Maxim Group**

Panelists:

- **Dr. Evangelos Chatzis**, CFO – **Danaos Corporation (DAC)**
- **Dr. Anastasios Aslidis**, CFO – **Euroseas Ltd. (ESEA)**
- **Mr. George Youroukos**, Executive Chairman - **Global Ship Lease (GSL)**
- **Mr. Clemens Toepfer**, Managing Director – **Toepfer Transport GmbH**

4:00 – 4:40 PM

CRUDE OIL TANKER SHIPPING SECTOR

Moderator:

Mr. Christian Wetherbee, Director - Airfreight, Surface & Shipping Research – **Citi Research**

Panelists:

- **Mrs. Lois Zabrocky**, CEO - **International Seaways (INSW)**
- **Mr. Ted Petrone**, Vice Chairman - **Navios Corporation (NMM)**
- **Mr. Robert Burke**, Partner & CEO - **Ridgebury Tankers**
- **Mr. Harrys Kosmatos**, Corporate Development Officer – **TEN Ltd (TNP)**

4:45 – 5:30 PM

PRODUCT TANKER SHIPPING SECTOR

Moderator:

Mr. Christian Wetherbee, Director - Airfreight, Surface & Shipping Research – **Citi Research**

Panelists:

- **Mr. Anthony Gurnee**, Founder and CEO – **Ardmore Shipping Corporation (ASC)**
- **Mr. Carlos Balestra Di Mottola**, CFO - **d'Amico International Shipping S.A. (DIS)**
- **Mr. Mikael Skov**, CEO – **Hafnia (NO: HAFNI)**
- **Mr. Christian Ingerslev**, CEO – **Maersk Tankers**
- **Mr. James Doyle**, Head of Business Development & Investor Relations - **Scorpio Tankers Inc. (STNG)**

5:30 – 6:30 PM

COCKTAIL RECEPTION