

7:30 – 8:00 AM

REGISTRATION

MORNING SESSIONS

WEST LOUNGE – 1st Floor

OPENING REMARKS

8:00 – 8:10 AM

- **Mr. Nicolas Bornozis**, President – **Capital Link, Inc.**
- **Mr. James Cirenza**, Managing Director – **DNB Markets**

LNG SHIPPING SECTOR PANEL

Moderator: Mr. Michael Webber CFA, Managing Partner – **Webber Research & Advisory**

8:10 – 8:50 AM

Panelists:

- **Mr. Richard Tyrrell**, CEO – **Cool Company Ltd. (NYSE: CLCO)**
- **Mr. Knut Traaholt**, CFO – **Flex LNG Ltd. (NYSE: FLNG)**
- **Mr. Gordon Shearer**, Senior Advisor - **Poten & Partners**

GLOBAL SUPPLY CHAIN – SHIPPING & GEOPOLITICS

Moderator: Ms. Filana Silberberg, Partner - **Watson Farley & Williams**

8:55 – 9:35 AM

Panelists:

- **Mr. Mark O'Neil**, President & CEO – **Columbia Group**; President – **InterManager**
- **Dr. Anastasios Aslidis**, CFO – **Euroseas Ltd. (NASDAQ: ESEA)**; **Eurodry Ltd. (NASDAQ: EDRY)**
- **Ms. Beth Rooney**, Director, Port Department – **Port of NY/NJ**
- **Mr. Torbjørn Wist**, CFO – **Wallenius Wilhelmsen ASA (OSLO: WAWI)**

NAVIGATING THE WAVES OF THE BLUE ECONOMY

Moderator: Ms. Han Deng, Partner – **Reed Smith LLP**

9:40 – 10:20 AM

Panelists:

- **Mr. Richard Tao**, Business Development Leader Maritime Advisory, Americas - **DNV**
- **Mr. John C. Lycouris**, Head of Energy Transition, Director – **Dorian LPG Ltd. (NYSE: LPG)**
- **Mr. Randy Giveans**, EVP - Head of IR & Business Development – **Navigator Gas (NYSE: NVGS)**
- **Mr. Piyush K. Sharma**, Group Director Corporate Strategy - **NSB Group**

JONES ACT

Moderator: Mr. Anthony Salgado, Partner - **Blank Rome**

10:25 – 11:05 AM

Panelists:

- **Mr. Keegan Plaskon**, Director, Business Development, North America – **ABS**
- **Mr. Robert Wellner** – Executive Director – **Liberty Green Logistics**
- **Mr. Sam Norton**, CEO & President – **Overseas Shipholding Group, Inc.**
- **Mr. Ben Nolan**, Managing Director, Energy & Power, Transportation – **Stifel**

SHIP FINANCE – LATEST TRENDS & DEVELOPMENTS

Moderator: Mr. Anthony J. Renzi Jr., Shareholder - Vedder Price

Panelists:

11:10 – 11:50 AM

- **Mr. Theodore B. Young**, CFO & Treasurer - **Dorian LPG Ltd. (NYSE: LPG)**
- **Mr. Andrew Shohet**, Head of Ocean Industries, North America - **DNB Bank ASA**
- **Mr. Evan Cohen**, Managing Director & Group Head of Maritime Finance - **First Citizens Bank**
- **Mr. Robert Bugbee**, President – **Scorpio Tankers Inc. (NYSE: STNG)**

CAPITAL MARKETS AND M&A

Moderator: Mr. Keith J. Billotti, Partner - Seward & Kissel LLP

Panelists:

11:55 – 12:35 PM

- **Mr. Jae Kwon**, Managing Director – **DNB Markets**
- **Mr. Wilhelm Gedde-Dahl**, Director & Partner - Co-Head of Shipping Investment Banking Division - **Fearnley Securities**
- **Mr. Wiley Griffiths**, Global Head of Transportation Investment Banking, Managing Director- **Morgan Stanley**
- **Mr. Ole B. Hjertaker**, CEO – **SFL Corporation Ltd. (NYSE: SFL)**

12:50 – 2:05 PM

LUNCHEON & KEYNOTE ADDRESS

PRESIDENT'S ROOM – 3RD FLOOR



Mr. Erik Holmgren

Director of Energy Diplomacy for the
Middle East and Asia
Bureau of Energy Resources
U.S. Department of State



Dr. Ricaurte Vásquez Morales

Administrator
Panama Canal

AFTERNOON SESSIONS

WEST LOUNGE – 1ST FLOOR

DRY BULK SHIPPING SECTOR

Moderator: Mr. Jorgen Lian, Head of Shipping Equity Research - **DNB Markets**

2:20 – 3:00 PM

Panelists:

- **Dr. Anastasios Aslidis**, CFO – **Euroseas Ltd. (NASDAQ: ESEA)**; **Eurodry Ltd. (NASDAQ: EDRY)**
- **Mr. Ted Petrone**, Vice Chairman – **Navios Maritime Partners L.P. (NYSE: NMM)**

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- **Mr. Mads Boye Petersen**, COO - **Pangaea Logistics Solutions Ltd.** (NASDAQ: PANL)
 - **Mr. Hamish Norton**, President - **Star Bulk Carriers Corp.** (NASDAQ: SBLK)
 - **Mr. Peter Weernink**, Founder - **SwissMarine**
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SHIPPING - INVESTOR'S PERSPECTIVE

Moderator: Mr. James Cirenza, Managing Director – DNB Markets

Panelists:

3:05 – 3:45 PM

- **Mr. Richard Diamond**, Principal – **Castlewood Capital Partners, LLC**
 - **Mr. JP Geygan**, CEO & President – **Global Value Investment Corporation (GVIC)**
 - **Mr. John Wessel**, Managing Director – **Oldendorff Overseas Investments**
 - **Mr. Hew Crooks**, Partner & CFO – **Ridgebury Tankers Ltd.**
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TANKERS SHIPPING SECTOR

Moderator: Mr. Jorgen Lian, Head of Shipping Equity Research – DNB Markets

Panelists:

3:50 – 4:30 PM

- **Mr. Gernot Ruppelt**, CEO – **Ardmore Shipping Corp.** (NYSE: ASC)
 - **Mr. Carlos Balestra di Mottola**, CEO – **d'Amico International Shipping S.A.** (DIS.MI)
 - **Mr. Ted Petrone**, Vice Chairman – **Navios Maritime Partners L.P.** (NYSE: NMM)
 - **Mr. James Doyle**, Head of Business Development & IR – **Scorpio Tankers Inc.** (NYSE: STNG)
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ANALYST PANEL

Moderator: Mr. Hamish Norton, President - **Star Bulk Carriers Corp.** (NASDAQ: SBLK)

Panelists:

4:35 – 5:15 PM

- **Mr. Liam Burke**, Managing Director – **B. Riley Securities**
 - **Mr. Chris Robertson**, Vice President – **Deutsche Bank**
 - **Mr. Jorgen Lian**, Head of Shipping Equity Research – **DNB Markets**
 - **Mr. Omar Nokta**, Lead Shipping Researcher – **Jefferies**
 - **Mr. Ben Nolan**, Managing Director, Energy & Power, Transportation – **Stifel**
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5:20 – 6:20 PM

COCKTAIL RECEPTION