



Shipping in the 21st Century

Preparing the Industry for the Future

Athens - Wednesday, 8 October 2014

Eugenides Foundation

In association with



8:15 AM - 9:25 AM

REGISTRATION & REFRESHMENTS

MORNING SESSIONS: Economic, Financial & Geopolitical Matters Affecting Shipping

Chairman: Mr. Pascal Lamy

9:30 AM - 9:40 AM

General Introduction

Mr. Efthimios E. Mitropoulos, Chairman of the Board, “Maria Tsakos” Foundation

9:40 AM - 10:00 AM

State of the world economy and International trade

Mr. Pascal Lamy, former Director-General, World Trade Organization

10:00 AM - 10:15 AM

Shipping,
The driving force of world trade

Mr. Spyros Polemis, immediate Past Chairman, International Chamber of Shipping & President, International Shipping Federation

10:15 AM - 10:50 AM

Seafarers :
Shipping’s *sine qua non* factor

Moderator:

Mr. Michael Grey, London correspondent of BIMCO

Panellists:

- Mr. Philip Wake, Chief Executive, The Nautical Institute-“Seafarers’ Education and Training”
- Professor Stratos Papadimitriou, Department of Maritime Studies, University of Piraeus-“Preparing shipping’s future workforce”

10:55 AM - 11:10 AM

Geopolitical developments with an impact on trade and shipping

Mr. Richard Paniguan, Non-Executive Director, Tsakos Energy Navigation

11:10 AM - 11:25 AM

The image of Shipping

Mr. Nigel Lowry, Greece Correspondent, Lloyds List

11:25 AM - 12:10 PM

The state of shipping markets –
Future prospects

Moderator:

Mr. Nikolas P. Tsakos, President and CEO, Tsakos Energy Navigation (TEN)

Panellists:

- Mr. Jeremy Penn, CEO, The Baltic Exchange-“The dry cargo market”
- Mr. Lars Dencker Nielsen, President and CEO, Jellicoe Tankers; and
- Miss Stavroula Betsakou, Head of Tanker Research, ICAP-“The tanker market”
- Mr. Keith Bainbridge, Managing Director, CS LNG Ltd-“The LNG market”
- Mr. Tom Strang, Senior Vice President, Marine Operations, Costa Crociere SpA-“The state of the cruise shipping market”

12:15 PM – 1:00 PM

Bank shipping finance &
capital markets

Moderator:

Mr. Costas Grammenos, Pro-Vice Chancellor, City University London, Deputy Dean, Cass Business School

Panellists:

- Mr. Andy Georgiou, Head of Greek Shipping, The Royal Bank of Scotland
- Mr. Wiley Griffiths, Managing Director, Transportation & Shipping, Morgan Stanley
- Mr. Nicolas Bornois, President, Capital Link, Inc.
- Mr. Eric H. Schless, Managing Director, Wells Fargo Securities LLC

1:00 PM - 2:00 PM

LUNCH BREAK

AFTERNOON SESSIONS: Technological, Environmental & Regulatory Matters Affecting Shipping

Chairman: Mr. Efthimios E. Mitropoulos



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| 2:10 PM - 2:25 PM | General Introduction | Mr. Efthimios E. Mitropoulos |
| 2:25 PM - 2:40 PM | The position of Greek shipping within the world trade & economy | Mr. Miltiadis Varvitsiotis, Minister of Shipping, Maritime Affairs and the Aegean |
| 2:40 PM - 2:55 PM | Keynote Address | Mr. Noboru Ueda, Chairman and President, ClassNK |
| 2:55 PM - 3:30 PM | The Impact of technological developments on shipping | <p><i>Moderator:</i> Mr. Tor E. Svensen, CEO, DNV GL Maritime</p> <p><i>Panellists:</i></p> <ul style="list-style-type: none"> Mr. Nikolaos Kakalis, Head of Strategic Research & Innovation in Greece, DNV GL Mr. Stavros Hatzigrigoris, Managing Director, Maran Gas Maritime Inc. |
| 3:35 PM - 4:10 PM | The rush for energy efficiency & its impact on ships | <p><i>Moderator:</i> Mr. Nick Brown, Marine Chief Operating Officer, Lloyd's Register</p> <p><i>Panellists:</i></p> <ul style="list-style-type: none"> Mr. Ioannis Psarros, Project Leader, The Boston Consulting Group Mr. Dragos Rauta, Technical Director, Intertanko |
| 4:15 PM - 4:50 PM | A regulatory update (including air pollution prevention, ballast water management and ship recycling) | <p><i>Moderator:</i></p> <ul style="list-style-type: none"> Mr. Andreas Chrysostomou, Former Chairman, IMO Marine Environment Protection Committee <p><i>Panellists:</i></p> <ul style="list-style-type: none"> Professor Dinos Arcoumanis, Ambassador of the Hellenic Republic Dr. John Kokarakis, Vice President, Hellenic Bureau Veritas-“LNG as ships’ fuel and the development of the IGF Code” |
| 4:55 PM - 5:35 PM | Oceans, shipping and the environment – Looking to the future | <p><i>Moderators:</i></p> <ul style="list-style-type: none"> Ms. Kirsi Tikka, President, Chief Operating Officer, ABS Europe Ltd.-“New sea routes and their impact on shipping and the environment” Mr. Pascal Lamy, Member of the Global Ocean Commission-“Shipping: A friend of the Oceans” <p><i>Panellists:</i></p> <ul style="list-style-type: none"> Mr. Apostolos Belokas, Managing Editor, GREEN4Sea-“The impact of shale oil and gas production on shipping and the environment” Mr. Diamantis N. Manos, Managing Director, Costamare Shipping-“Ports and offshore terminals: adjusting to the needs of mega ships and related developments” |
| 5:40 PM - 5:55 PM | Greek shipping & the Greek Economy | Mr. Nikos Dendias, Minister of Development and Competitiveness |
| SHIPPING IN THE 21 st CENTURY - PREPARING THE INDUSTRY FOR THE FUTURE Forum Conclusions & Recommendations | | |
| 5:55 PM - 6:35 PM | Open discussion Conclusions & recommendations | Mr. P. Lamy and Mr. Efthimios E. Mitropoulos |
| 6:35 PM - 6:50 PM | Concluding remarks | Captain Panagiotis N. Tsakos, Founder, “Maria Tsakos” Foundation |
| 7:00 PM - 9:00 PM | RECEPTION To be hosted at the Metropolitan Hotel, opposite the Evgenides Foundation Conference Centre | |

Please note that this agenda is subject to change without notice.

All changes will be available electronically at the Official Forum’s website: <http://forums.capitallink.com/tsakos/2014/>